

AVAX APPARELS AND ORNAMENTS LIMITED

(formerly known as Avax Soft Technologies Limited)

Regd. Office: 611, 6th Floor, Jaina Tower II, Distt Center, Janak Puri, New Delhi 110058

CIN No.: U14101DL2005PLC137127 E-mail: Info@avaxapparels.com

To,
The Vice President –Operations
Central Depository Services (India) Limited.
Marathon Futurex, A Wing, 25th Floor,
N M Joshi Marg, Lower Parel,
Mumbai 400 013.

Date: 11.01.2025

Dear Sir,

We wish to inform you that the following securities are being issued by the company: -

1. Company Name : Avax Apparels and Ornaments Limited.
- 1a. Applicable GST No. of Company (*mandatory*) : 03AABCE4977E1ZT
(*If not applicable mention reason*)
2. Type of Corporate Action / Allotment : INITIAL PUBLIC OFFER (IPO)
(e.g Preferential offer, ESOP, Bonus,
Rights, IPO, Sub-division, Amalgamation
etc.)
3. ISIN : INE0NQ401016
4. ISIN for Partly Paid securities (if any) :NA
5. Offer Price : Rs. 70/- Per shares

Face Value per share : Rs.10 /- Per share
Premium per share : Rs.60 /- per Share
Total per share : Rs. 70/- Per Shares
6. Book Closure Date/Record Date : From (NA) / / To / /
/ /
7. Ratio : NA
(For Bonus, Sub-division, Amalgamation etc)
(e.g 3 shares of X Co Ltd. for every 2 shares held in Y Co. Ltd.)
8. Date of allotment : January 10, 2025
9. Details of Share Capital : (Before the allotment).

Share Capital	No. of Shares	Amount (Rs.)
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Issued Capital	A: 765158	C: 7651580/-
Paid Up Capital	B: 765158	D: 7651580/-
Difference if any*	(A-B) NA	(C-D)NA
Listed Capital (on all Exchanges) @	E: NA	F:NA
Difference if any***	(B-E):NA	(D-F):NA

@ Excluding the capital for which in principle /listing approval is received, application made but pending. In case permission of any exchange is pending the shares for which the said permission (listing / in-principle approval) should not be included in this figure.

*Reason for difference of shares, if applicable:

(A-B & C-D):NA

*** Reason for difference of shares, if applicable:

(B-E & D-F):NA

10. Details of Present Allotment :

Particulars	No. of Records (Allottees)	No. of Shares (Quantity)
(A) Fully Paid		
(a)Electronic form – CDSL	84	168000
(b)Electronic form – NSDL	47	106000
(c) Physical form	NIL	NIL
Total (A)	131	274000
(B) Partly Paid		
(a)Electronic form – CDSL	NIL	NIL
(b)Electronic form – NSDL	NIL	NIL
(c) Physical form	NIL	NIL
Total (B)	NIL	NIL
Grand Total (A) + (B)	131	274000

For partly paid shares, Rs.--- NA ---- per share paid-up.

11. Lock in Security Details (for the present allotment): No. of securities under lock-in in CDSL: NA _____ Expiry Date :End of Day of _____

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12. Details of Share Capital after allotment :

Particulars	No. of Shares	Amount (Rs.).
Issued Capital	1039158	10391580/-
Paid up Capital	1039158	10391580/-
Listed Capital	-	-

13. Distinctive Number Range and Listing Status (Mandatory to mention whether shares allotted under present allotment will be listed/ unlisted):To be listed BSE SME Emerge.

Distinctive Nos.		Name of the Exchanges where Securities are / will be Listed.	In-principle /listing Approval Copy Attached (Y/N).
From	To		
765159	1039158	BSE-SME EMERGE	YES

14. Whether company wish to appoint CDSL as designated depository for the purpose of System Driven Disclosure (SDD) – Yes

We hereby confirm as under:

- The above information is correct to the best of our knowledge.
- The Company has complied with all the applicable laws, Listing Agreement, Companies Act, 2013, Indian Stamp Act, 1899 (2 of 1899), Indian Stamp (Collection of Stamp-Duty through Stock Exchanges, Clearing Corporations and Depositories) Rules, 2019, SEBI and other statutory provisions applicable.
- The allottees are eligible to get the allotment and where necessary, permission from RBI/FIPB has been obtained.
- The Company has obtained in principle listing approvals from BSE & NSE or all regional exchanges as applicable.
- The Company has complied/proposes to comply with filing the requisite forms with the Registrar of Companies (ROC) as provided in the Companies Act, 2013
- The Board of Directors have approved the allotment of the aforesaid issue.
- The new fully paid shares are pari-passu in all respects with the existing shares (as per SEBI Circular No. SMDRP/CDSL/3254/00 dated February 18, 2000 the shares

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issued by companies should be pari-passu in all respects and the same ISIN number should be allotted).

h. Applicable in case of Unlisted Public Companies:

-We hereby confirm that the entire holding of securities of promoters, directors and key managerial personnel has been dematerialized in accordance with the provisions of the Depositories Act, 1996, Companies Act, 2013 and regulations made there under.

-Every holder who has subscribed to this issue is holding all his existing securities in dematerialized form.

For, Avax Apparels and Ornaments Limited

Harinderpal Singh Sodhi

Managing Director

DIN-09283654

Encl:

- 1. Certified copy of Board Resolution authorizing issue of additional securities / Corporate Action.**
- 2. Certified copy of Resolution for issue of additional securities / Resolution passed in the AGM / EGM.**
- 3. Certified copies of the in-principle /listing approvals from BSE & NSE.**
(If not listed on BSE & NSE then from all the Stock Exchanges where the securities are listed).
(Ref: SEBI Circular No. 35 dated September 29, 2003).
- 4. Certified copy of Court / BIFR Order, if applicable.**
- 5. In case of allotment under ESOP / ESPS, reconciliation statement showing in-principle/listing approval received from the Stock Exchange(s) (plan wise), allotment excluding the present one and the balance to be allotted.**
- 6. Offer Document / Letter of Offer / Red Herring Prospectus along with specimen of Application Form in case of IPO / Rights Issue / Conversion of GDRs / FCDs.**
- 7. Certified copy of Basis of Allotment filed with Stock Exchange(s) in case of IPO / Rights Issue.**
- 8. Certificate from Lead Manager to the issue confirming relevant SEBI guidelines complied with in case of IPO / Rights Issue.**
- 9. Certified copy of RBI approval, if allotment is made to NRI / NRO / OCB if applicable.**
- 10. Corporate Action Processing fees @ Rs. 20,000/- plus applicable taxes. (For listed Companies)**
- 11. Electronic debit/credit through the CDSL system will attract charges @ Rs. 10/- per debit/credit subject to a minimum of Rs. 1000/- plus applicable taxes.**
- 12. Payment to be made by Cheque / Demand Draft in favour of Central Depository Services (I) Ltd. Payable at Mumbai or through NEFT.**